

TIME:AIM is a simple and effective Inheritance Tax (IHT) planning service that uses a systematic approach to select and manage a portfolio of Business Relief (BR) qualifying AIM companies, offering the opportunity to obtain 100% exemption from IHT after just two years and retain access to capital if required (subject to liquidity).

Investment approach

TIME:AIM follows a systematic data-driven process to select high-quality companies that have the potential to deliver attractive, sustainable long-term risk-adjusted returns.

700+ AIM companies

30 portfolio companies

Principle 1

Companies with high and sustainable profitability and good growth potential are more likely to make good investments

Principle 2

Low financial leverage is better than high financial leverage

Principle 3

It's important to look deeper for signs of potential problems as they are not always immediately visible

Principle 4

A systematic investment process is more likely to be consistently repeatable and avoid stock-picker bias creeping in

Key benefits of TIME:AIM

SPEED

100% IHT relief after just two years.

RETURNS

Targets long-term risk-adjusted growth.

FLEXIBILITY

ISA and non ISA options with low minimums whilst retaining control.

STRAIGHTFORWARD

Data-led investment strategy with simple fee structure.

Key risks of TIME:AIM

INVESTORS' CAPITAL IS AT RISK

Past performance is not a guarantee of future performance and investors may not get back the full amount they invest. This should be considered a long-term investment.

TAX TREATMENT

The benefit of tax relief will depend on personal circumstances and is subject to change.

LIQUIDITY

Liquidity cannot be guaranteed and depends on market conditions.

For full details of the risks, please take a look at the TIME:AIM Brochure and Application Pack.

Key information

LAUNCH DATE
November 2016

ISA ELIGIBLE
Yes

NUMBER OF HOLDINGS
30

MINIMUM INVESTMENT
GIA £25,000
ISA £15,000
Platforms from £500

Fees and charges

Initial charge	0%
Dealing fee	1% ^{1,2}
Annual management fee	0.8% (plus VAT)
Custodian costs	0.32% p.a. ¹

- ¹ Not applicable on platform.
² TIME will pay the broker fees for acquiring or disposing of shares from our dealing fee, to the extent that these broker fees do not exceed the dealing fee. No fees are charged by TIME for rebalancing your portfolio, but broker fees are likely to be payable. For more information on broking fees please see the Brochure.

Platform availability



Register your interest to use TIME:AIM on platform here

Learn more at time-investments.com/aim



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TIME
INVESTMENTS

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